



Legacy Gift Intent Form

Thank you for including Arena Stage in your plans and for helping ensure that the transformative power of theater continues for generations to come.

CONTACT INFORMATION

DONOR 1

DONOR 2

Donor Name: _____

Birth Date: _____

Phone: _____

Email: _____

Signature: _____

Date: _____

Address: _____

City: _____ State: _____ Zip Code: _____

MY/OUR FUTURE GIFT IS:

☐ Will/Living Trust

☐ Beneficiary Designation of:

☐ Retirement Plan

☐ Donor Advised Fund

☐ Life Insurance

☐ Charitable Remainder Trust

☐ Other (please specify) _____

PLEASE INDICATE:

☐ The fixed amount of my/our gift is \$ _____ OR

☐ Arena Stage's portion of my/our gift estate is _____ % which is approximately valued at \$ _____

For example: a fixed amount of \$100,000 **OR** 10% of my account/estate which is approximately valued at \$100,000.

Documenting Your Gift

Documenting your bequest allows us to better steward your future gift and personally express our gratitude to you now. It solidifies a lifelong relationship with Arena Stage that will ultimately be made permanent by the legacy that you leave, and it ensures that your wishes are fulfilled. Please include one or more of the following items.

I/WE HAVE INCLUDED:

- ☐ A copy of the portion of the will or trust document or beneficiary designation form referencing my/our planned gift to Arena Stage.
- ☐ The document's signature page.
- ☐ If the bequest is included as part of my and my spouse/partner's estate plan and will not be realized until the death of the survivor, attached are copies of my spouse/partner's documents from the above list.

Full Circle Society

I am pleased to provide for the future of Arena Stage through my estate plans, and in doing so, join the Full Circle Society.

- ☐ Please list my/our name(s) as a member of the Full Circle Society in the following manner:

- ☐ I/we wish to remain anonymous.

Please return this form with any related documents to:

Arena Stage, ATTN: Development
1101 Sixth Street SW
Washington, DC 20024

**Thank you for thoughtfully supporting
Arena Stage's future for generations to come!**

Maya Weil CAP®
Gift Planning Specialist

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✉ mweil@arenastage.org

This is a statement of intent and not legally binding.