

## LEGACY GIFT COMMITMENT FORM

If you have included a gift for Arena Stage in your estate plans, please complete the steps below.

**My/our future gift is from:**

- Will/Living Trust
- Beneficiary Designation of:
  - Retirement Plan
  - Donor Advised Fund
  - Life Insurance
  - Other Account (Please Specify) \_\_\_\_\_
- Charitable Remainder Trust or Charitable Lead Trust
- Other (Please Specify) \_\_\_\_\_

**Amount of bequest. My/our future gift is:**

- Percentage \_\_\_\_\_
  - Estimated to be worth  <\$10,000       \$10,000-\$49,999       \$50,000-\$99,999
  - \$100,000-\$249,999       \$250,000-\$499,999       \$500,000-\$999,999
  - >\$1,000,000
- The specific amount of \_\_\_\_\_
- An amount that I/we wish to keep private.

**Contact Information**

**Donor 1**

**Spouse/Partner/Donor 2**

Donor Name (please print): \_\_\_\_\_

Birth Date: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Documenting your bequest allows us to better steward your future gift and personally express our gratitude to you now. It solidifies a lifelong relationship with Arena Stage that will ultimately be made permanent by the legacy that you leave. And it ensures that your wishes are fulfilled.

## **DOCUMENTATION CHECKLIST**

Please include one or more of the following items:

- A copy of the portion of the will or trust document or beneficiary designation form referencing my/our planned gift to Arena Stage.
- The document's signature page.
- If the bequest is included as part of my and my spouse/partner's estate plan and will not be realized until the death of the survivor, attached are copies of my spouse/partner's documents from the above list.

## **FULL CIRCLE SOCIETY**

I am pleased to provide for the future of Arena Stage through my estate plans, and in doing so, join the Full Circle Society.

- Please list my/our name(s) as a member of the Full Circle Society in the following manner:

\_\_\_\_\_

- I/we wish to remain anonymous.

If there is someone who you would like us to keep informed after you pass about how your gift is being used, please provide their name and contact details below.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Preferred Contact Information: \_\_\_\_\_

**Thank you for thoughtfully supporting Arena Stage's  
future for generations to come!**

Please return this form with any related documents to:  
Arena Stage | 1101 Sixth Street SW | Washington, DC 20024  
Phone 202-600-4158 | mweil@arenastage.org